

DISCOVERY GROUP

EXPLORE • DISCOVER • DEVELOP

An alliance of public companies, individually managed and focused on the advancement of **global mineral exploration** and mining projects, with a proven track record of generating shareholder value.

MEMBERS BENEFIT FROM:

- Integral Industry Relationships
- Increased Company Profile
- Significant Capital
- Proven Technical & Management Talent
- High-Quality Deal Flow

FOUNDED IN
2002

\$2.6B+
IN M&A ACTIVITY

\$1B+
IN EQUITY RAISED

RECENT SUCCESSES

GREAT BEAR
RESOURCES

\$1.8B

ACQUIRED BY **Kinross Gold** IN 2022

KAMINAK
GOLD CORPORATION

\$520M

ACQUIRED BY **Goldcorp** IN 2016

GREAT BEAR
ROYALTIES

\$200M

ACQUIRED BY **Royal Gold** IN 2022

NORTHERN
EMPIRE
RESOURCES CORP

\$117M

ACQUIRED BY **Coeur Mining** IN 2018

MEMBER COMPANIES

AQUI-TAINE
METALS

Focus: Au, strategic metals
CEO: Chris Taylor
aquitainemetals.com
Private Company



Focus: Cu, Au
CEO: Dave Prins
copperexcorp.com
TSX-V: **CUEX**



Focus: REE
CEO: Mark Tory
defensemetals.com
TSX-V: **DEFN** | OTCQB: **DFMTF**



Focus: Au, Cu
CEO: Frederick Bell
elementalaltus.com
TSX-V: **ELE** | OTCQX: **ELEMF**



Focus: Au
CEO: Anthony Margarit
k2gold.com
TSX-V: **KTO** | OTCQB: **KTGDF**



Focus: Cu, Au
CEO: Claudia Tornquist
kodiakcoppercorp.com
TSX-V: **KDK** | OTCQB: **KDKCF**



Focus: Au
CEO: Rob Carpenter
prospectormetalscorp.com
TSX-V: **PPP** | OTCQB: **PMCOF**



Focus: 2PGE+Au
CEO: Jim Paterson
valoremets.com
TSX-V: **VO** | OTCQB: **KVLQF**

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JOHN ROBINS
CO-FOUNDER & PRINCIPAL

JIM PATERSON
CO-FOUNDER & PRINCIPAL

RITA BENNETT
PRESIDENT