

The background of the slide is a white topographic map with thin, grey contour lines. The lines are irregular and wavy, creating a sense of depth and terrain. The text is centered on the map.

DISCOVERY

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EXPLORE • DISCOVER • DEVELOP

Group Presentation

Forward-Looking Statements

Certain statements contained in this presentation may constitute “forward-looking statements” or “forward-looking information” (collectively, “forward-looking statements”) and are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. Forward-looking statements are statements which relate to future events. Such statements include estimates, forecasts and statements with respect to exploration and project development, community consultation, estimated future trends, plans, strategies, objectives and expectations, including with respect to costs, capital requirements, acquisition of additional assets, availability of financing, exploration activities and potential, future operations and expectations regarding permitting and exploration at the alliance member projects.

Information inferred from the interpretation of sampling and drilling results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when, and if, a project is developed. In some cases, you can identify forward-looking statements by terminology such as “may”, “should”, “expects”, “plans”, “anticipates”, “believes”, “estimates”, “predicts”, “will”, “potential”, “continue” or the negative of these terms or other comparable terminology. All statements and information other than statements of historical fact may be forward-looking statements. These forward-looking statements are based on a number of assumptions, including: the successful completion of planned exploration and sampling within the timelines anticipated; that required financing and permitting will be obtained; general economic conditions; that labor disputes, flooding, ground instability, fire, failure of equipment or processes to operate are as anticipated and other risks of the mining industry will not be encountered; general conditions in the mining industry; title to mineral properties; and no changes in laws, rules and regulations applicable to the Companies.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or industry results, to differ materially from those anticipated in such forward-looking statements. The Companies believe the expectations reflected in such forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof. Some of the risks and other factors which could cause actual results to differ materially from those expressed in the forward-looking statements contained in this presentation include, but are not limited to: the Companies is an exploration stage company; competition with other companies with greater financial and human resources and technical facilities; maintaining compliance with governmental regulations and expenses associated with such compliance and community consultations; ability to hire, train, deploy and manage qualified personnel in a timely manner; ability to obtain, amend or renew required government permits; failure to discover new reserves or develop new operations; risks and hazards associated with exploration and mining operations; accessibility and reliability of existing local infrastructure and availability of adequate infrastructures in the future; environmental regulation; ownership of, or control over, the properties on which the Companies operate; maintaining existing property rights or obtaining new rights; risks associated with expansion and development of mining properties; inability to access additional capital; problems integrating new acquisitions and other problems with strategic transactions; directors’ and officers’ conflicts of interest and reliance on key executives; currency exchange rate fluctuations; no dividend payments; no operating history or operating revenues; volatile share and commodity prices; and negative research reports or sampling results, as well as other risks and uncertainties identified in the Company’s management’s discussion and analysis for the year ended December 31, 2021 available under the Companies’ profile on SEDAR at www.sedar.com and in other disclosure documents filed from time to time.

Although the Companies have attempted to identify important factors that could cause actual results or events to differ materially from those described in the forward-looking statements, you are cautioned that this list is not exhaustive and there may be other factors that the Companies have not identified. Furthermore, the Companies undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking statements.

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AN ALLIANCE OF PUBLIC COMPANIES FOCUSED ON MINERAL RESOURCE ADVANCEMENT BY:

- Collectively leveraging industry relationships, global knowledge, and proven technical skills
- Providing economies of scale, buying power, and increased profile for each company
- Attracting great people, capital, and high-quality deal flow

PRINCIPALS AND EXECUTIVES

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President & CEO,
Gold Basin Resources

GLOBAL PRESENCE



TSX-V: ELE



TSX-V: FWZ



TSX-V: GXX



TSX-V: GBRR



TSX-V: KTO



TSX-V: KDK



TSX-V: PPP



TSX-V: VO



DISCOVERY GROUP

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ACCESS TO CAPITAL

Over \$1 Billion in equity raised since 2002

VALUE CREATION

Over \$2.4 Billion in M&A since 2016

Great Bear acquired by Kinross Gold for \$1.8B

Kaminak Gold acquired by Gold Corp for \$520M

Northern Empire acquired by Coeur Mining for \$117M

HIGHLIGHTS

10 Royalties | Multiple Jurisdictions

- Ground floor investment opportunity into a cash-generating gold royalty company targeting near-term growth
- Revenue of US\$10-12 million expected in 2022, a 50%-80% increase from 2021
- 88% of NAV from producing assets
- All royalties provide uncapped revenue and no buyback options
- Future increases in resources and reserves delivers value to shareholders at zero cost

Royalty	Asset	Operator	Location
2% NSR	Karlawinda	Capricorn Metals Ltd	W. Australia
1% NSR	Wahgnion	Endeavour Mining Corp.	Burkina Faso
Stream	Ming	Rambler Metals & Mining	Canada
1% NSR	Mercedes	Equinox Gold Corp.	Mexico
2.25% NSR	Amancaya	Austral Gold Ltd	Chile
2% GRR	Laverton	Focus Minerals Ltd	W. Australia
0.25% GRR	Kwale	Base Resources Ltd.	Kenya
5% NPI/A\$10/oz	Mt. Pleasant	Zijin Mining Group	W. Australia
0.5% NSR	Panton	Future Metals NL	W. Australia
A\$6-20/oz	Western Queen	Rumble Resources Ltd	W. Australia

Corporate data as of July 2022

KEY MANAGEMENT & DIRECTORS

Frederick Bell	CEO & Director
Richard Evans	Senior VP, Technical
Greg Owen	VP, Operations
David Baker	VP, Business Development
John Robins	Director
Jim Paterson	Advisor



HIGHLIGHTS

Macmillan Pass Project | Yukon

- Tom & Jason Zones represent a large zinc asset with resource of approx. 50M tonnes of high grades of Zinc Equivalent at approx. 10% (Zn/PN)
- Additional drilling at Tom & Jason deposits will expand resource and improve grades in some zones
- Massive potential of Boundary Zone, which shows both scale potential (250m true-width of 4.1% Zn) and grade potential (6.4 true-width of 42.5% Zn)
- Strong share registry including Teck Resources, Resource Capital Funds and large insider positions as well
- Excellent jurisdiction in Yukon with strong supportive government
- One of the largest undeveloped Zinc assets globally not currently held by a major company

MacTung Project | Yukon

- One of the largest, highest-grade, undeveloped Tungsten deposits in the world
- Borders MacPass, creating project synergies, commodity diversification, and district scale development

KEY MANAGEMENT & DIRECTORS

John Robins	Chairman
Brandon Macdonald	CEO & Director
George Gorzynski	Executive VP & Director
Cindy Chiang	CFO
James Scott	Senior VP, Projects



HIGHLIGHTS

2% NSR on Kinross' Great Bear Project | Ontario

- Kinross purchased the Great Bear Project for C\$1.8B in February 2022
- Tier 1 asset in a tier 1 jurisdiction
- Fast tracked development in the hands of Kinross
- Reference to all minerals produced from the Great Bear Project
- Covers a 9,140 ha property package
- Contiguous claims over 22 km
- Straight-forward attractive royalty structure.
- Perpetual royalty (no expiry), uncapped and no buyback option
- Gold payable in credits or physical gold
- All other attributable minerals payable in cash

KEY MANAGEMENT & DIRECTORS

John Robins	Chairman
Calum Morrison	President & CEO
Chris Taylor	Director
Jill Donaldson	Director
Jim Paterson	Director



HIGHLIGHTS

Gold Basin | Arizona

- The 40 km² property contains multiple near-surface, oxide gold deposits—the most significant are the Cyclopic and Stealth Deposits
- **Cyclopic:** Multiple, vertically-stacked, broad sub-horizontal zones of gold mineralization from surface to 90m depth
- Only 15-20% of the strike length has been drilled
- **Stealth:** Located 900m SW of Cyclopic on a parallel north-west trending host structure
- Drilling has intersected multiple, thick gold intersections >20m in width
- A ~12,000m, 110-hole, Phase II drill program is currently underway, following up on excellent results from the 100-hole, ~10,000m 2020-2021 Phase I program

KEY MANAGEMENT & DIRECTORS

John Robins	Chairman
Michael Povey	CEO & Director
Charles Straw	President & Director
Darren Klinck	Director
Jim Paterson	Advisor



HIGHLIGHTS

MPD | South Central British Columbia

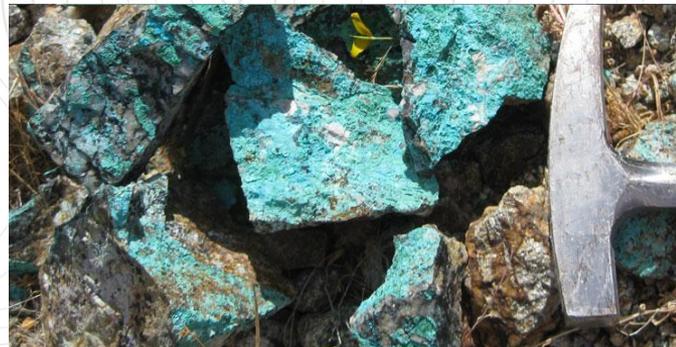
- 147 km² land package in South-Central BC, 100% owned
- Consolidated 3 significant occurrences: Man, Prime and Dillard (MPD)
- In known Cu-Au porphyry belt near Highland Valley & Copper Mountain
- Proved approach with recent Gate Zone discovery – best drill results in the 50-year history of the project
- Established mining region with excellent infrastructure, local workforce and services

Mohave | Arizona

- 1,025 ha land package, 100% owned
- Located in the prolific mineral basin and range area of Arizona
- 3,500 meters drilled in 2011, extensive historic mining

KEY MANAGEMENT & DIRECTORS

Chris Taylor	Chairman
Claudia Tornquist	President & CEO
Jeff Ward	VP, Exploration
Andrew Berry	VP, Operations
Jim Paterson	Advisor
John Robins	Advisor





TSX-V: KTO

K2Gold.com

Focus: Au
Stage: Resource Exploration
Shares O/S: 64M
Market Cap: \$10.75M

HIGHLIGHTS

Si2 | Nevada

- Large 8km² steam-heated alteration cell in the Walker Lane
- No modern exploration has been completed
- Project identified by Orogen Royalties (Renaissance Gold) in 2019 as a direct analogue to the Silicon Project (AngloGold Ashanti)

Wels | Yukon

- 7,200 hectares located in SW Yukon, 50km east of Beaver Creek, YT
- Structurally controlled Au-As-Sb mineralization similar to the Coffee Project (Newmont)
- Large portions of property unexplored

Mojave | California

- Gold exploration project in Southern California
- 5,830 hectare property with multiple drill targets
- Oxide gold from surface from first three holes (preliminary results includes 4.0 g/t over 86.9m starting from surface)

KEY MANAGEMENT & DIRECTORS

John Robins	Executive Chairman
Anthony Margarit	President & CEO
Eric Buitenhuis	VP, Exploration
Jodie Gibson	Advisor
Dr. Rob Carpenter	Advisor



HIGHLIGHTS

Toogood | Newfoundland

- 100% (earn in) interest in 11,825 ha, with a strike length of over 28km on New World Island, approximately 65 km north of town of Gander
- Benefits from good access via paved and gravel roads and trails
- Grab samples are angular, loose, weathered, palm sized quartz vein material in an area of thin cover, interpreted to be close to source
- Project area lacks significant glacial till or erratic boulders due to a low-lying marine incursion

Whitton Lake | Ontario

- Located within 20 km of Impala's operating Lac des Iles, and property has seen only sporadic exploration in recent years
- Project exhibits multiple magmatic sulphide and VMS type targets
- VTEM survey completed
- Confirmation sampling and mapping in 2021 confirmed the location of sulphidic mafic-ultramafic intrusive units, locally anomalous in Cu, Ni and Pd-Pt.

KEY MANAGEMENT & DIRECTORS

Dr. Rob Carpenter	Co-Chairman
Craig Roberts	Co-Chairman
Alex Heath	President & CEO
Jo Price	VP, Exploration
Jim Paterson	Advisor
John Robins	Advisor



HIGHLIGHTS

Pedra Blanca | Northeastern Brazil

- District scale PGE opportunity, with near surface and high-grade mineralization
- NI 43-101 inferred resource estimate of 1,067,000 ounces PEM & Au
- 27.2 million tonnes grading 1.22 grams PGE & Au per tonne calculated in 2019
- Value has increased since our acquisition in May 2019
- Prices used in the resource estimate on the property were calculated based off of a \$1000/oz Palladium price (currently \$1850/oz)

Angilak | Nunavut Territory

- 59,483 ha with district scale potential for uranium, precious and base metals
- Hosts the 3km x 15km “Lac 50 Trend”: Canada’s highest-grade U resource outside Athabasca, among highest-grade U resources on a global basis
- 2,831,000 tonnes grading 0.69% U₃O₈, totaling 43.3 million pounds U₃O₈ NI 43-101 inferred resource (2013)

KEY MANAGEMENT & DIRECTORS

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